



GLOBAL INDEX SNAPSHOT

A summary of recent performance and valuation metrics for select African indexes

INDEX	LAST	MTD %	QTD %	YTD %	52W %	DIVIDEND YIELD	P/E RATIO	52W HIGH	52W LOW
FTSE/JSE All Share	113,216	-0.73%	2.45%	8.32%	12.15%	3.21%	18.42	115,420	98,750
NGX All-Share Index	250,331	1.28%	4.67%	15.89%	22.34%	2.87%	16.75	258,900	201,450
NSE All-Share Index	205.60	0.22%	-1.45%	5.23%	8.67%	4.12%	14.89	210.45	187.32
GSE Composite	3,847.52	2.34%	8.92%	48.91%	52.45%	5.67%	12.34	4,125.80	2,580.30
EGX 30	28,456	-0.45%	1.23%	3.45%	6.78%	2.34%	19.56	29,120	26,340
Casablanca Stock Exchange	14,287	0.89%	2.56%	7.34%	11.23%	3.45%	17.23	14,890	12,450
Botswana Stock Exchange	8,923	-0.12%	1.34%	4.56%	7.89%	4.23%	15.67	9,120	8,234
NSE 20-Share Index	3,488.45	0.92%	-0.89%	6.45%	9.34%	3.89%	16.12	3,650	3,120

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Equity Style Performance

Growth and Value Analysis



EQUITY STYLE PERFORMANCE

Performance metrics across market capitalizations and investment styles

STYLE	LAST	MTD %	QTD %	YTD %	52W %	DIVIDEND YIELD	P/E RATIO
Large Cap Growth	4,256	1.45%	3.67%	12.34%	18.92%	2.12%	22.34
Large Cap Value	5,123	-0.23%	1.89%	8.45%	14.56%	4.67%	14.23
Mid Cap Growth	2,834	2.12%	5.34%	16.78%	24.56%	1.89%	25.67
Mid Cap Value	3,456	0.67%	2.45%	10.23%	16.34%	5.23%	13.45
Small Cap Growth	1,567	3.45%	7.89%	22.34%	31.23%	0.67%	28.90
Small Cap Value	1,892	1.23%	3.56%	12.89%	19.45%	6.12%	11.78

THEMATIC EQUITY DATA

Sector and thematic index performance

THEME	LAST	MTD %	QTD %	YTD %	52W %	DIVIDEND YIELD	P/E RATIO
Technology & Innovation	2,789	3.92%	8.45%	25.67%	35.89%	0.45%	32.12
Consumer Discretionary	3,456	2.34%	5.67%	18.92%	27.45%	2.89%	19.34
Telecommunications	5,892	1.67%	4.23%	14.56%	21.34%	4.12%	16.78
Healthcare & Pharma	4,123	1.45%	3.89%	11.23%	17.56%	3.67%	18.90
Real Estate & Construction	2,456	1.89%	4.12%	13.45%	19.78%	4.56%	15.67
Financial Services	6,234	0.89%	2.34%	9.67%	15.23%	5.34%	12.45
Energy & Resources	4,567	-1.23%	-0.45%	3.45%	8.92%	6.78%	9.23
Agriculture & Agribusiness	3,234	0.56%	1.78%	6.45%	12.34%	7.23%	14.56

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Currencies & Commodities

Foreign Exchange and Raw Materials



CURRENCIES

African FX Pairs Against the US Dollar

CURRENCY PAIR	LAST	MTD %	QTD %	YTD %	52W HIGH	52W LOW	VOLATILITY
USD/NGN	1,370.31	0.45%	1.23%	3.45%	1,425.50	1,285.20	8.34%
USD/GHS	11.36	-0.67%	-1.45%	-2.34%	12.45	10.23	6.78%
USD/KES	129.50	0.23%	0.89%	2.12%	135.20	125.30	5.67%
USD/EGP	53.12	0.12%	0.45%	1.67%	55.80	50.20	4.23%
USD/ZAR	18.20	-0.33%	-0.78%	-1.45%	19.45	17.23	7.89%
USD/ETB	132.00	0.15%	0.34%	0.89%	138.50	128.20	3.45%
USD/TZS	2,650.00	0.19%	0.56%	1.34%	2,780.00	2,520.00	6.12%
USD/UGX	3,710.00	0.27%	0.67%	1.78%	3,890.00	3,450.00	7.23%

COMMODITIES

Global commodity prices relevant to African markets

COMMODITY	LAST	MTD %	QTD %	YTD %	52W HIGH	52W LOW	UNIT
Crude Oil (Brent)	105.40	2.34%	5.67%	8.92%	118.50	78.20	USD/bbl
Gold	4,533.20	-1.23%	2.45%	6.78%	4,850.00	3,920.00	USD/oz
Cocoa	3,816.75	1.32%	10.37%	-61.11%	9,850.00	3,200.00	USD/T
Copper	11,234	0.89%	3.45%	7.23%	12,450.00	9,870.00	USD/T
Platinum	1,087	-0.45%	1.23%	3.45%	1,250.00	920.00	USD/oz
Palladium	945	0.67%	2.34%	5.67%	1,120.00	780.00	USD/oz
Aluminum	2,456	0.34%	1.89%	4.23%	2,780.00	2,120.00	USD/T
Nickel	18,920	1.45%	4.67%	9.34%	21,340.00	16,780.00	USD/T

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BONDS AND FIXED INCOME

Government Bonds, Eurobonds & Fixed Income Benchmarks

BOND/INDEX	LAST	YTM	MTD %	QTD %	YTD %	COUPON	MATURITY
South Africa 10Y Bond	9.05%	9.05%	0.34%	0.78%	1.23%	8.50%	2036
Nigeria 10Y Eurobond	9.45%	9.45%	0.45%	1.23%	2.34%	8.75%	2035
Egypt 10Y Eurobond	8.75%	8.75%	-0.12%	0.45%	0.89%	8.25%	2034
Kenya 10Y Eurobond	8.30%	8.30%	0.23%	0.67%	1.45%	7.95%	2033
Ghana 10Y Eurobond	7.85%	7.85%	-0.34%	-0.89%	-1.23%	7.50%	2032
S&P Africa Sovereign Bond Index	1,234.56	7.92%	0.56%	1.45%	2.67%	7.75%	Blended
African Development Bank Bond	5.67%	5.67%	0.12%	0.34%	0.78%	5.25%	2031
Pan-African Infrastructure Bond	6.45%	6.45%	0.23%	0.56%	1.12%	6.00%	2033

PRIVATE CAPITAL INDEXES

Private Equity, Venture Capital and Infrastructure Fund Performance

INDEX/FUND	LAST	MTD %	QTD %	YTD %	52W %	IRR	MOIC
Africa PE Index	2,345	3.45%	7.89%	16.34%	25.67%	18.92%	2.34x
Africa VC Index	1,678	2.12%	5.34%	12.45%	19.23%	22.34%	2.78x
West Africa PE Index	1,892	3.89%	8.45%	17.56%	27.34%	20.12%	2.45x
Africa Tech VC Index	2,123	4.56%	9.78%	21.34%	31.45%	25.67%	3.12x
East Africa PE Index	1,456	2.67%	6.23%	14.78%	23.45%	17.89%	2.23x
Southern Africa PE Index	1,567	3.12%	7.12%	15.92%	25.12%	19.45%	2.38x
Africa Impact Investing Index	1,234	2.34%	4.67%	10.23%	16.78%	15.34%	2.01x
Pan-African Infrastructure Fund	3,456	1.89%	3.45%	8.92%	14.23%	12.56%	1.89x

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